

# **PPL Electric Utilities E-Power Rebates**

## **Ground Source Heat Pump Project Application**

for Government, Non-Profit and Institutional Customers Only

## **Eligibility for E-power Rebates**

- Eligible projects are completed between June 1, 2014, and May 31, 2015.
- Only PPL Electric Utilities customers may apply for this rebate.
- Install equipment at a site with an active meter using PPL Electric Utilities services.
- Complete installation by May 31, 2015, for rebates listed in this application.
- Equipment must meet program requirements (specifications).
- A pre-qualification application must be submitted and approved before you purchase equipment and materials for your project.
- Submit a final application within 180 days of installation.
- Must be Government, Non-Profit or Institutional customer

## Need help? Contact us.

E-power Solutions/DNV GL 840 W. Hamilton Street Suite 300 Allentown, PA 18101 Phone: 1-866-432-5501 Fax: 1-866-372-3978 EpowerSolutions@dnvgl.com pplelectric.com/e-power Program Year 6 June 1, 2014 - May 31, 2015



Version: July 30, 2014

## Ground Source Heat Pump Application Checklist

PPL Electric Utilities offers rebates for qualifying purchases for energy-saving projects installed between June 1, 2014, and May 31, 2015. Some restrictions apply. The rebate may not exceed the total project costs (not including internal labor).

All rebates listed in this application are available through May 31, 2015. Rebates that are paid per kWh saved are paid based on first-year savings. Rebate applications submitted after the deadline may be incented at a different rate.

### How to Participate

1. Read the Application Checklist to determine what you will need to submit, which includes:

- a. A pre-qualification application must be submitted and approved before you purchase equipment and materials for your project.
- b. A completed, signed rebate application including all inventory worksheets and documentation, as appropriate for the equipment installed.
- c. An itemized receipt or invoice with the manufacturer, model number, and purchase price of each qualifying product (for final application only).
- d. Submit a W-9 for the PPL customer and the person or company who will receive the rebate.
- 2. Make a copy of all submissions for your records and e-mail, mail, or fax submission to the E-power program team.
- 3. If you prefer the rebate be sent to someone other than yourself, complete the Third-Party Payment Release Authorization section found in the Final Application Agreement form. Your rebate will be sent when all completed project documentation is received and verified.

### FINAL APPLICATIONS LACKING PROPER DOCUMENTATION WILL NOT QUALIFY.

### **PRE-QUALIFICATION**

#### **Required Attachments for All Projects**

- **Signed Application**
- Copy of PPL Electric Utilities Bill for Installation Address
- GSHP Savings Calculation Tool
- Manufacturer's Specification Sheets
- AHRI Certificate for Unit Installed

### **FINAL APPLICATION**

#### **Required Attachments for All Projects**

- Complete Signed Application
- Copy of PPL Electric Utilities Bill for Installation Address
- □ W-9 Download
- Letter from IRS Verifying Tax-Exemption if Non-Profit
- GSHP Savings Calculation Tool
- □ Manufacturer's Specification Sheets
- □ AHRI Certificate for Unit Installed
- Copies of Itemized Invoices



## **Customer Information**

Please read the Terms and Conditions and Final Application Agreement before signing and submitting this application. Complete all information and provide required documentation to avoid processing delays.

| Customer Information                              |  |   |
|---|--|---|
| Business Name                                     |  |   |
|   |  | - |
|   | Taxpayer ID (SSN/FEIN)                         | - |
|   |  |   |
| City  | StateZip                                       | - |
| Please indicate the dollar amount of other (non-F | PL) rebates you may receive for this purchase. |   |
| This information does not change the amount of    | your E-power rebate                            |   |
|   |  |   |
| Customer Contact                                  |  |   |
| First Name  | Last Name                                      |   |

| Title                                       | Phone # |       | Ext |  |
|---|---------|-------|-----|--|
| Mailing Address                             |         |       |     |  |
| City  |         | State | Zip |  |
| Email                                       |         | Fax # |     |  |
| How did you initially hear about E-Power re | bates?  |       |     |  |

### **Project Information**

| Application Type                | Building Type                   | Business Type                        |
|---------------------------------|---------------------------------|--------------------------------------|
|                                 |                                 |                                      |
| Space Cooling Type              | Space Heating Type              | Total Square Footage                 |
|                                 |                                 |                                      |
| Building Age                    | Tax Status                      | Estimated Project Cost               |
|                                 | ·                               |                                      |
| Estimated Material Ordered Date | Estimated Start Date of Install | Estimated Install & Operational Date |



## Trade Ally/Contractor Information

| Trade Ally/Contractor Information |         |        |      |
|-----------------------------------|---------|--------|------|
| Name of Contracting Company       |         |        |      |
| Contact Name                      |         |        |      |
| Title of Contact                  | Phone # |        | Ext  |
| Email <sup>1</sup>                | I       | Fax #  |      |
| Mailing Address                   |         |        |      |
| City                              |         | _State | _Zip |

### **Digital Signature Instructions**

| Clistomer Sidnature | <b>O</b>                  |
|---------------------|---------------------------|
|                     | <b>Customer Signature</b> |

I understand PPL Electric Utilities reserves the right to audit my rebate application and, if requested, I will allow PPL Electric Utilities' representatives reasonable access to verify the installation of qualifying product(s) and potentially the removal of older products. I understand PPL Electric Utilities may provide my name and address to PPL Electric Utilities representatives to verify this information and I approve sending the rebate to the address on my W-9.

| Customer Signature _ | Date |
|----------------------|------|
| 0                    |      |



## Ground Source Heat Pump Worksheet

### for Government, Non-Profit and Institutional Customers

In addition to this worksheet, an AHRI certificate indicating the system efficiency (EER, SEER, HSPF, COP, kW/ton-IPLV, COP-IPLV, etc.) is required. A manufacturer's specification sheet is requested.

### Ground Source Heat Pump ≤ 5.4 tons

This measure applies to Ground Source Heat Pumps  $\leq$  5.4 tons installed in a retrofit application for a Government, Non-profit or Institutional customer.

The rebate amount is \$300 per ton.

Ground Source Heat Pumps coupled with non-heat pump systems such as chillers, rooftop AC units, boilers, or cooling towers are not eligible but may qualify for rebates through the Custom Incentive Program.

| Ground Source Heat Pump ≤ 5.4 tons |            |      |            |              |
|------------------------------------|------------|------|------------|--------------|
| Manufacturer                       | Make/Model | Tons | Rebate/Ton | Total Rebate |
|                                    |            |      | \$300      |              |

| Previous Equipment |            |               |         |      |      |           |
|--------------------|------------|---------------|---------|------|------|-----------|
| Manufacturer       | Make/Model | Year Instated | Tonnage | SEER | HSPF | Fuel Type |
|                    |            |               |         |      |      |           |

| Is natural gas available at this facility? $\Box$ Ye | s 🗆 No |
|--|--------|
|--|--------|

Is this replacing a natural gas fired heating system?  $\Box$  Yes  $\Box$  No

| a. Quantity of ground loop pumps   |
|--|
| b. HP of each ground loop pump   |
| c. Efficiency of each ground loop pump   |
| d. Ground loop pump motor specifications<br>d1. Number of poles<br>d2. Speed RPM |



## **Final Application Agreement**

I have read and understand the program requirements, measure specifications, and E-power rebates Terms and Conditions and Final Application Agreement set forth in this application (collectively, the "Requirements") and agree to abide by the Requirements. Furthermore, I concur that I must meet all eligibility criteria in order to be paid under this program.

For final applications, sign and submit only after all equipment is installed and operational. A customer signature is required for payment. Signed applications received by fax or email will be treated the same as original applications received by mail.

| Total Project Cost               | Total Rebate Requested <sup>1</sup> | Actual Installation Date |
|----------------------------------|-------------------------------------|--------------------------|
|                                  |                                     |                          |
|                                  |                                     |                          |
| Digital Signature Instructions   |                                     |                          |
| Customer Signature               |                                     |                          |
| Print Name                       | F                                   | Date                     |
|                                  | Ľ                                   |                          |
| PPL Electric Utilities Account # |                                     |                          |
| Print Name                       | C                                   | ate                      |



<sup>1</sup>Rebate amount will pay the lesser of 1) The calculated rebate as approved or 2) 100% of the project

cost.

## **Third-Party Payment Release Authorization**

#### **Third-Party Payment Release Authorization (optional)**

Complete this section **ONLY** if rebate payment should be paid to an entity other than the PPL customer listed on the Customer Information page. Third-party payment requires a W-9 of the payee. The rebate will be sent to the name and address as it appears on the W-9. Contact E-power Solutions for additional payment considerations.

| Company         | Attention                    |       |
|-----------------|------------------------------|-------|
| Mailing Address |                              |       |
| City            | State                        | Zip   |
| Email           |                              | Ext   |
| Tax Status      | Taxpayer ID# (SSN/FEIN of Pa | ayee) |

I authorize this rebate payment to the third party named above and understand that I will not be receiving the rebate payment check from PPL Electric Utilities. I also understand that my release of payment to the third party does not exempt me from the rebate requirements outlined in the application.

| Digital Signature Instructions |        |
|--------------------------------|--------|
| Customer Signature             |        |
| Print Name                     | _ Date |

#### **Submit Application**



When submitting your application, please email it to EpowerSolutions@dnvgl.com, and be sure to attach any applicable documents including TRM worksheets.

